

# Primary and Excess Coverage for Financial Institutions Focused on Management & Professional Liability

### **Primary Offerings**

- Directors and Officers Liability (A, B, and C)
- Professional Services Liability (Inclusive of Lenders Liability and Trust Dept E&O)
- Employment Practices Liability (1st and 3rd party)
- Fiduciary Liability

E&O coverage inclusive of traditional professional liability along with lenders liability and trust department liability when applicable.

The program will not entertain cyber liability.

- Available in all 50 states
- Claims Management and Loss Adjusting by DWF Claims, LLC
- Hadron Specialty Insurance Company (non-admitted), A.M. Best Rated A-, FSC VIII
- Etesian Underwriters have a combined 25+ years of insurance experience in the financial institution
  - industry

#### **Target Classes**

- Registered Investment Advisors and any related investment fund
- Business Management Firms
- Family Offices
- Non-Bank Lenders inclusive of auto dealers
- Payment Processors/FinTech
- Insurance Operations (Life Agents)
- Financial Consultants
- Trust Companies

#### **Ineligible Classes**

- Crowdfunding
- Venture Capital
- Debt Collection
  Investment Banking
- A/R Factoring
- Hedge Funds
- Private Equity
- P&C Insurance Agents (No E&O)
- Payday Lenders

## Limits / Capacity

- Separate or shared limits per coverage part available
- \$5 million per claim for D&O, Professional, EPL, FLI, Excess
- Primary Monoline not available for EPL and FLI
- \$10 million aggregate



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### Excess Offerings

• Will mirror primary lines available